日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dream International Limited			
Date Submitted	05/11/2018			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1126</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A_	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A_	N/A	N/A (Remark 1)
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th				

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ig month			<u> </u>	
Increase/(decre	ase)	_			-	
Balance at close	e of the mon	th				

Total authorised share capital at the end of the month (*State* N/A (Remark 1) _______

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	676,865,000	N/A	N/A_	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A_
Balance at close of the month	676,865,000	N/A_	N/A_	N/A_

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date	N	Novement durin	g the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
·						
(/ /)						
shares						
(Note 1)						
2.						
<u>∠.</u>						
shares						
(Note 1)						
(
3.						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina			
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exercis	3e			
of options (State cu	rrency)				NIL	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
		·				<u> </u>
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))				
4	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
· · · · · · · · · · · · · · · · · · ·	, · /	/				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	-

				No. of new	No. of new
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
_					
_					
_					
_					
_					
		(Preferen	ce shares)	N/A	-
	amount outstanding (/ /) (/ /)	Currency of amount outstanding close of preceding month	Currency of amount outstanding close of preceding month Converted during the month	Currency of amount close of preceding month Converted during the month Amount at close of the month	Amount at close of amount at month preceding month Amount at close of the month thereto

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
	-	
	-	
shares (Note 1)		
2.		
L	-	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	er Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
	0	A 1 - 2 - 2 - 2	State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			<u>N/A</u>	
				Class of shares				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
							<u>N/A</u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	B 1 / A	
							<u>N/A</u>	

Type of Issue	No. of new shares of issuer ssuer during the pursuant thereto as at month thereto state thereto thereto thereto thereto
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):

1. Dream International Lim	ited does not have ar	n authorised share	capital and	d/or nominal value of
shares in its share capital.				

Submitted by: <u>Wong Po Ying</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.